

# Accounting Services



Integration with leading accounting solutions such as PeopleSoft, Microsoft Dynamics, or Sungard enables you to streamline insurance operations, increase productivity and control costs.

## CUSTOMERS WHO TRUST CODEOBJECTS



Accounting is a critical component of end-to-end insurance operations. CodeObjects allows carriers to continue to use their existing accounting system without disruption to accounting procedures or policies, and without the need for expensive custom integration.

Interfaces with popular accounting software makes it easy to create streamlined accounting operations and improved core operations. Our accounting service lets business users easily sync data with their existing accounting system, and eliminate the need for time-consuming, error-prone manual entry. Business users can control and configure accounting workflows without having to write code or rely heavily on IT resources.

- Built-in Interfaces with popular accounting software
- Fully configurable for accounting teams without the help of IT
- Customizable for specialized accounting packages or needs

### Improve Cash Management

Identify uncollected earned premium to reduce billing leakage. Combine invoices to reduce costs, leverage equity-based billing to avoid unpaid coverage, and use Equity Warnings to ensure that billing teams make sound decisions.

### Increase Operational Performance

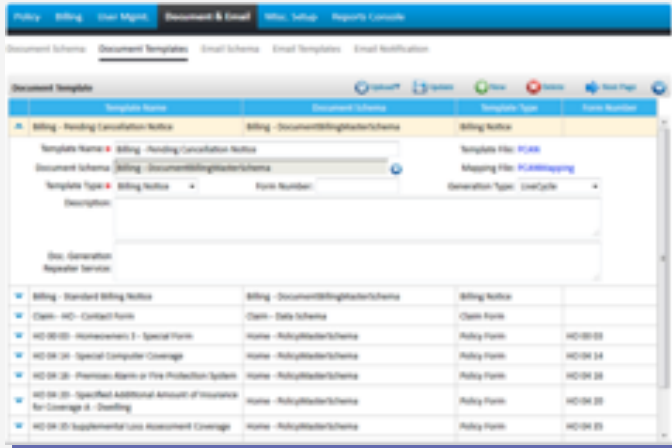
Gain efficiencies through automated billing processes. Flexible workflows, rule- and role-based control, and full integration between insurance and accounting operations increase productivity.

### Drive Agent & Customer Satisfaction

Integration between billing functionality and accounting systems ensures bill accuracy. Flexible payment structures meet consumer needs and give agents flexible, consumer-pleasing options.

## DESIGNED FOR CARRIER ACCOUNTING TEAMS

CodeObjects accounting services enables carriers to better engage and empower their billing teams and agents with the information they need to deliver superior customer service, improve work flows, and reduce total cost of operations.



### Supports Multiple Transaction Types

#### Policy Transactions

- Written premiums
- Earned and unearned premiums
- Agency commissions
- Reinsurance transactions

#### Billing Transactions

- Payments
- Billing adjustment

#### Claims Transactions

- Reserves
- Payments
- Subrogation

### Processing Options

Rich functionality for all billing and payment options.

### Flexible Reporting

Allows agents to record detailed transactions and provide control of content, data, format and views, based on their specific reporting needs.

### Easy Integration

Robust, pre-built integrations allow business people to integrate existing accounting software and configure the system in a way that works best for their operations.

### Customizable Dashboards

Simplify access to the billing process and improve transparency through user-friendly dashboards that can be automatically generated and shared.



### Better systems. Better policies. Better business.

CodeObjects is a state-of-the-art, cloud-based Property & Casualty Insurance platform. With CodeObjects, carriers have access to better systems, can write better policies and deliver better business results. Our solutions are purpose-built for, and fully configurable by business users. We put the power to change, update or launch new products in the hands of these users, with minimal reliance on IT. CodeObjects gives carriers the flexibility and speed they need to respond to change, reduce risk and grow.

